

SIGUIRI GOLD CORP.
(ARBN 662 234 399)
SEVENTH SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Seventh Supplementary Prospectus**) intended to be read with the prospectus dated 1 July 2024 (**Prospectus**) and the supplementary prospectuses dated 22 July 2024, 31 July 2024, 30 September 2024, 4 November 2024, 10 December 2024 and 25 February 2025 (**Sixth Supplementary Prospectus**) (together, the **Supplementary Prospectuses**) issued by Siguiri Gold Corp. (ARBN 662 234 399) (**Company**).

This Seventh Supplementary Prospectus is dated 25 March 2025 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Seventh Supplementary Prospectus.

This Seventh Supplementary Prospectus must be read together with the Prospectus and Supplementary Prospectuses. Other than as set out below, all details in relation to the Prospectus (as supplemented by the Supplementary Prospectuses) remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Seventh Supplementary Prospectus, unless otherwise stated. If there is a conflict between any of the Prospectus, the Supplementary Prospectuses, and this Seventh Supplementary Prospectus, this Seventh Supplementary Prospectus will prevail.

This Seventh Supplementary Prospectus will be issued as an electronic prospectus, a copy of which may be downloaded free of charge from the Company's website at <https://siguirigold.com/>.

This is an important document and should be read in its entirety. If you do not understand the information presented in this Seventh Supplementary Prospectus, you should consult your professional advisers without delay.

1. BACKGROUND TO THIS SEVENTH SUPPLEMENTARY PROSPECTUS

As the Company has most recently advised in the Sixth Supplementary Prospectus, the Company has been subject to ongoing delays in the conversion or renewal of the Company's Permits, or the grant of new permits to replace the existing Permits, which has frustrated the Company's efforts to close the Public Offer.

The delays have primarily been caused by the temporary pause of the Guinean Ministry of Mines' cadastre system, which has since been resumed. However, as at the date of this Seventh Supplementary Prospectus, the Guinean Ministry of Mines have not granted, renewed or converted any Permits for the Company or any other applicants. The Company understands that the delays are as a result of administrative issues, and as at the date of this Seventh Supplementary Prospectus, is not aware of any other reasons why the Permits will not be converted, renewed or granted.

The Company has been advised by the Guinean Ministry of Mines that the Permits will be converted, or renewed, or that replacement Permits will be granted, in the near foreseeable future. However, given the ongoing delays, the Directors consider that it is in the best interest of both the Company and investors to withdraw the Offers at this time. It is the Company's intention to issue a refreshed full-form Prospectus and make a public offer as soon practical after its new Permits are granted, with a view to listing on the ASX.

2. WITHDRAWAL OF OFFERS AND REPAYMENT OF APPLICATION MONIES

The Directors have resolved to withdraw the Offers as set out in the Prospectus. This Seventh Supplementary Prospectus formally withdraws the Offers and confirms that the expiry date of the Prospectus is brought forward to the date of this Seventh Supplementary Prospectus.

No Securities have been issued prior to the date of this Seventh Supplementary Prospectus and the Company will not issue any Securities under the Prospectus.

All application monies received will be refunded in full (without interest) to all applicants as soon as practicable in accordance with the requirements of the Corporations Act. There is no need for applicants to request a refund.

3. DIRECTORS' AUTHORISATION

This Seventh Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Seventh Supplementary Prospectus with the ASIC.