

SIGUIRI GOLD CORP.
(ARBN 662 234 399)

FOURTH SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Fourth Supplementary Prospectus**) intended to be read with the prospectus dated 1 July 2024 (**Prospectus**) and the supplementary prospectuses dated 22 July 2024 (**First Supplementary Prospectus**), 31 July 2024 (**Second Supplementary Prospectus**), and 30 September 2024 (**Third Supplementary Prospectus**) issued by Siguiri Gold Corp. (ARBN 662 234 399) (**Company**).

This Fourth Supplementary Prospectus is dated 4 November 2024 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Fourth Supplementary Prospectus.

This Fourth Supplementary Prospectus must be read together with the Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the Third Supplementary Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Fourth Supplementary Prospectus, unless otherwise stated. If there is a conflict between any of the Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus and this Fourth Supplementary Prospectus, the Fourth Supplementary Prospectus will prevail.

This Fourth Supplementary Prospectus will be issued with the Prospectus, the First Supplementary Prospectus the Second Supplementary Prospectus, and the Third Supplementary Prospectus as an electronic prospectus, copies of which may be downloaded free of charge from the Company's website at <https://siguirigold.com/>.

This is an important document and should be read in its entirety. If you do not understand the information presented in the Fourth Supplementary Prospectus, you should consult your professional advisers without delay.

1. BACKGROUND TO THE FOURTH SUPPLEMENTARY PROSPECTUS

1.1 Purpose of this document

The Fourth Supplementary Prospectus has been prepared to provide investors with updated information in relation to the Company's proposed listing on the ASX.

As the content of this Fourth Supplementary Prospectus is not considered by the Company to be materially adverse to investors, no action needs to be taken by investors who have already subscribed under the Prospectus prior to the date of this Fourth Supplementary Prospectus.

1.2 Substantial Shareholders and Directors' interests in Securities

Prior to the lodgement of the Third Supplementary Prospectus, Directors Michael Minosora, Henry Heeney and Sean Pi had agreed to sell an aggregate of 10,000,000 Shares to Jason Peterson or his nominees (a private individual and Managing Partner of the Lead Manager). Although these Share sales had not yet occurred, the Third Supplementary Prospectus disclosed the Directors' and Lead Manager's interest in the Company's Securities on a "post-Offers" basis, reflecting the expected "at listing" (i.e. a post-Share sale) position. Since the date of the Third Supplementary Prospectus, the relevant parties have agreed to cancel the proposed Share sales.

The purpose of this Fourth Supplementary Prospectus is to update the Prospectus' disclosure with respect to the expected holdings of the Company's Securities by substantial Shareholders and the Directors following the completion of the Offers.

2. SUBSTANTIAL SHAREHOLDERS AND DIRECTORS' INTERESTS IN SECURITIES

2.1 Substantial Shareholders

The "Post-completion of the Offers" substantial shareholder table in Section 5.13 of the Prospectus is deleted and replaced with the below.

SHAREHOLDER	SHARES	OPTIONS	PERCENTAGE (%)	
			UNDILUTED	FULLY DILUTED
Henry Heeney	11,211,901	-	7.08%	6.65%
Michael Mulvey	9,991,483	-	6.31%	5.93%
Sean Pi	8,536,547	-	5.39%	5.06%

The Company will announce to the ASX details of its top-20 Shareholders following completion of the Offers prior to the CDIs commencing trading on ASX.

2.2 Directors' interests tables

The "Post-completion of the Offers" Directors' interests table in Section 8.4 of the Prospectus is deleted and replaced with the below.

DIRECTOR	SHARES	OPTIONS	PERCENTAGE UNDILUTED	PERCENTAGE DILUTED
Michael Minosora ¹	2,626,979	4,924,242	1.66%	4.48%
Henry Heeney ¹	11,211,901	Nil	7.08%	6.65%
Michael Mulvey ¹	9,991,483	Nil	6.31%	5.93%
Sean Pi ¹	8,536,547	Nil	5.39%	5.06%
Martin Smith	Nil	Nil	Nil	Nil

Notes:

1. Held directly.

3. CONSENTS

The Company confirms that as at the date of the Fourth Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

4. DIRECTORS' AUTHORISATION

This Fourth Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of the Fourth Supplementary Prospectus with the ASIC.